

2025 Audit Protection



What is Audit Protection?

Audit Protection is an optional, flat-fee service that covers Welgaard CPAs & Advisors' professional time if you receive a tax notice or audit related to your 2025 income tax return.

What's Covered if You Enroll

If you receive a letter, notice, or audit from the IRS or state taxing authority related to your 2025 income tax return, Welgaard will:

- Handle all correspondence on your behalf
- Represent you through audits, appeals, or protests if required
- Charge no additional professional fees for this work**

Without Audit Protection:

- Notice responses often average \$300-\$600
- Audit representation can exceed \$7,000

Cost to Enroll (One-Time Fee)

- Individual Return (Form 1040): \$150
- If your individual return includes Schedule C, E, or F or Form 4835: \$350
- Business Return (Forms 1120, 1120S, 1065): \$350
- Trust and Estate Return (Form 1041): \$350
- Non-Profit Return (Form 990): \$350

Important Notes

- Coverage applies only to eligible 2025 income tax returns and does not include payroll, sales, or other tax filings.
- Audit Protection applies only to notices or audits received after enrollment
- You are responsible for maintaining and providing adequate records
- You remain responsible for any additional tax, penalties, or interest assessed
- Enrollment cannot be added retroactively once correspondence is received
- Participation is offered on a case-by-case basis
- Includes federal and home state or primary office state return. Multi-state returns are not fully covered by audit protection.

Enrollment Reminders

- Audit Protection is optional and available only to eligible clients.
- If offered, your invoice will reflect a **Yes/No Audit Protection selection**.
- Your selection is confirmed through invoice payment.
- Audit Protection cannot be added once a notice or audit has been received.

***Coverage is limited to eligible 2025 income tax returns only; payroll, sales, and other filings are excluded. Audit protection applies only to notices received after enrollment and requires you to maintain proper records. You remain responsible for any taxes, penalties, or interest, enrollment cannot be added retroactively. Participation is case-by-case, and multi-state returns are only partially covered (federal and home/primary state included).*